

# Great Wall Enterprise Co., Ltd.

## Investor Conference

2024.12.02

# Disclaimer

- 1. This presentation contains certain forward-looking statements that are based on current expectations. These forward-looking statements are subject to known and unknown risks as well as uncertain ties that could cause actual results to differ materially from those expressed or implied by such forward-looking statements.**
- 2. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or others.**

# Agenda

- **Financials**
- **Key Events**
- **Q & A**

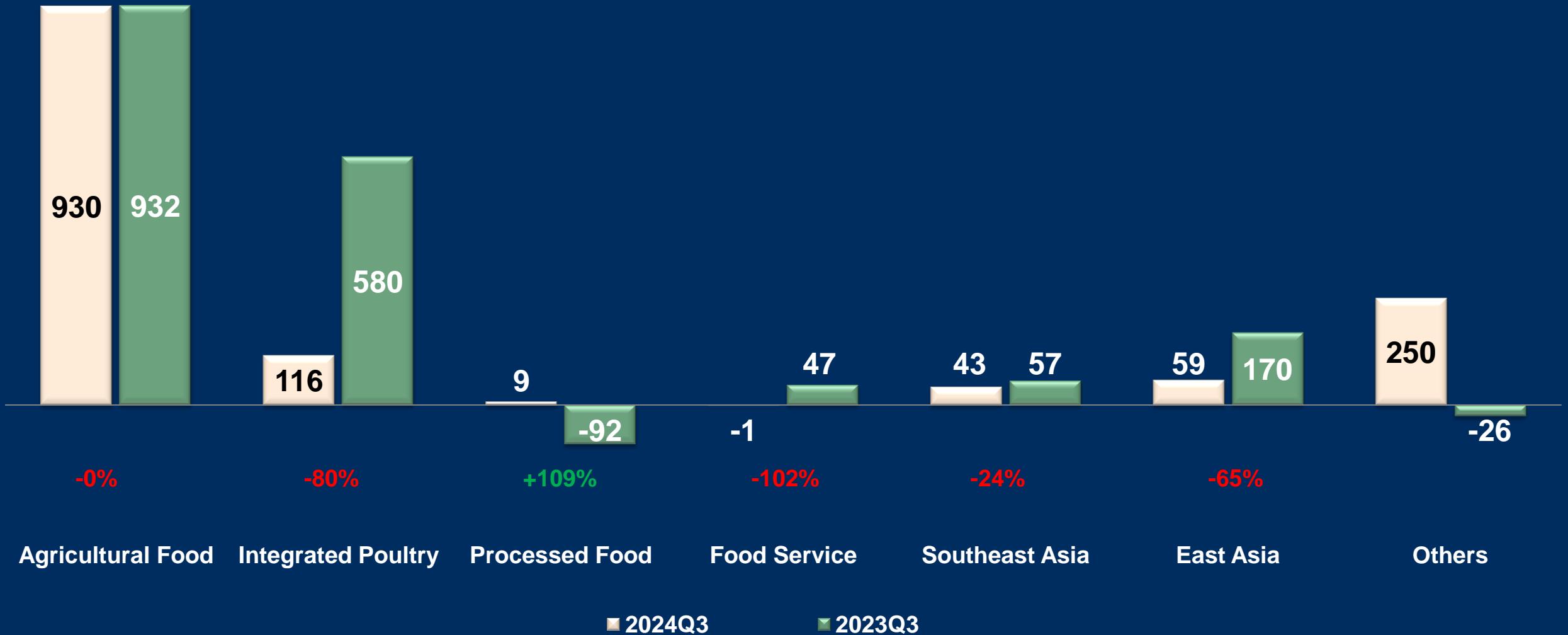
# Financials

# Consolidated Income Statement

Unit: Million NTD	<u>2021</u>		<u>2022</u>		<u>2023</u>		<u>2023 Q3</u>		<u>2024 Q3</u>		YoY
Net Revenue	101,438	100.0%	113,297	100.0%	111,109	100.0%	28,338	100.0%	25,858	100.0%	-8.8%
Cost of revenue	90,701	89.4%	101,939	90.0%	96,148	86.5%	24,350	85.9%	22,153	85.7%	-9.0%
<b>Gross Profit</b>	<b>10,737</b>	<b>10.6%</b>	<b>11,359</b>	<b>10.0%</b>	<b>14,961</b>	<b>13.5%</b>	<b>3,988</b>	<b>14.1%</b>	<b>3,705</b>	<b>14.3%</b>	<b>-7.1%</b>
Operating Exp.	8,391	8.3%	8,301	7.3%	8,940	8.0%	2,145	7.6%	2,589	10.0%	20.7%
Operating Inc.	2,345	2.3%	3,058	2.7%	6,020	5.4%	1,843	6.5%	1,116	4.3%	-39.4%
Net Non-Op. Income	541		368		-52		34		178		
PBT	2,887	2.8%	3,426	3.0%	5,969	5.4%	1,877	6.6%	1,294	5.0%	-31.1%
PAT	2,262	2.2%	2,850	2.5%	4,803	4.3%	1,534	5.4%	992	3.8%	-35.4%
Excl. Minority Interest	1,869	1.8%	2,193	1.9%	4,069	3.7%	1,279	4.5%	842	3.3%	-34.2%
<b>EPS(NTD)</b>	<b>2.21</b>		<b>2.59</b>		<b>4.81</b>		<b>1.51</b>		<b>1.00</b>		<b>-33.8%</b>
GPM	10.58%		10.03%		13.46%		14.07%		14.33%		
OPM	2.31%		2.70%		5.42%		6.50%		4.32%		
NPM	2.23%		2.52%		4.32%		5.41%		3.83%		

# Financials by Business Groups

Unit: Million NTD



# Key Events

# Key Events

- **Corn/Soybean Futures**
- **Taiwan Pork Supply**
- **Taiwan Poultry Supply**

# Corn Daily Chart

Corn Futures (Dec 2024), 1D, CBOT O428'6 H429'4 L428'6 C429'2 0'0 (0.00%)

USX  
BUA  
500'0



# Daily Soybean Chart

Soybean Futures (Jan 2025), 1D, CBOT O1009'6 H1012'6 L1007'0 C1007'0 -2'6 (-0.27%)

USX  
BUA



Smooth Finish to U.S. Planting

Devaluation of Brazilian Real and Good U.S. Weather

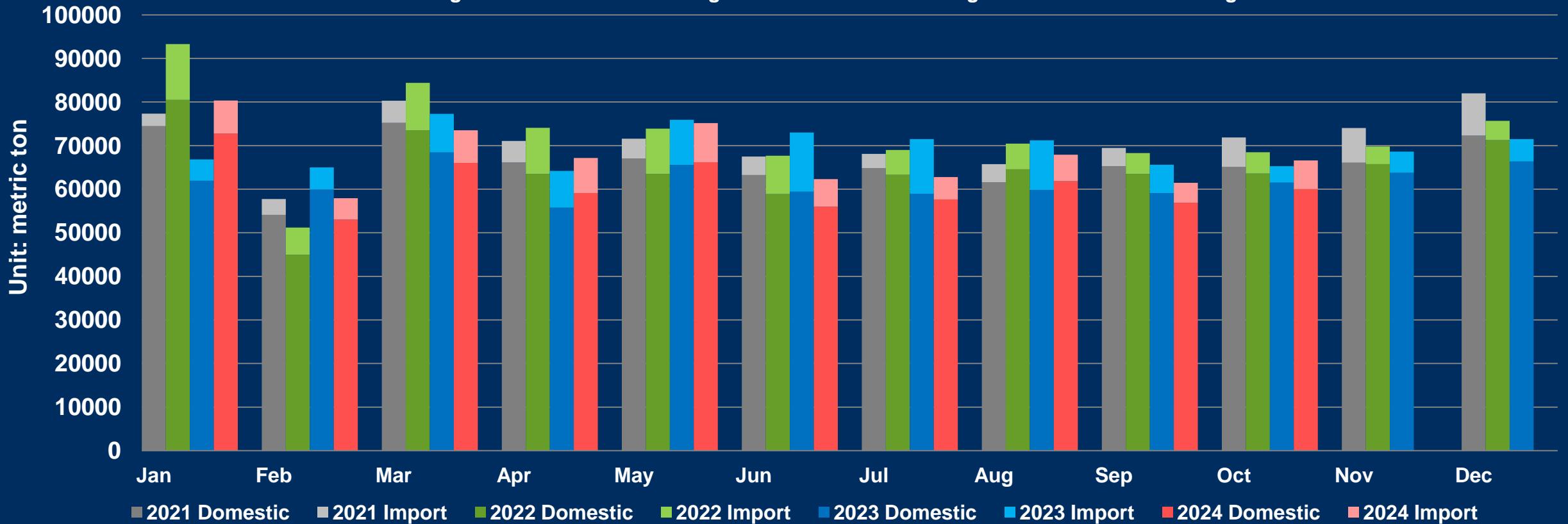
Continued Good Weather in U.S.

Rapid U.S. Harvest and Improved Weather in Brazil

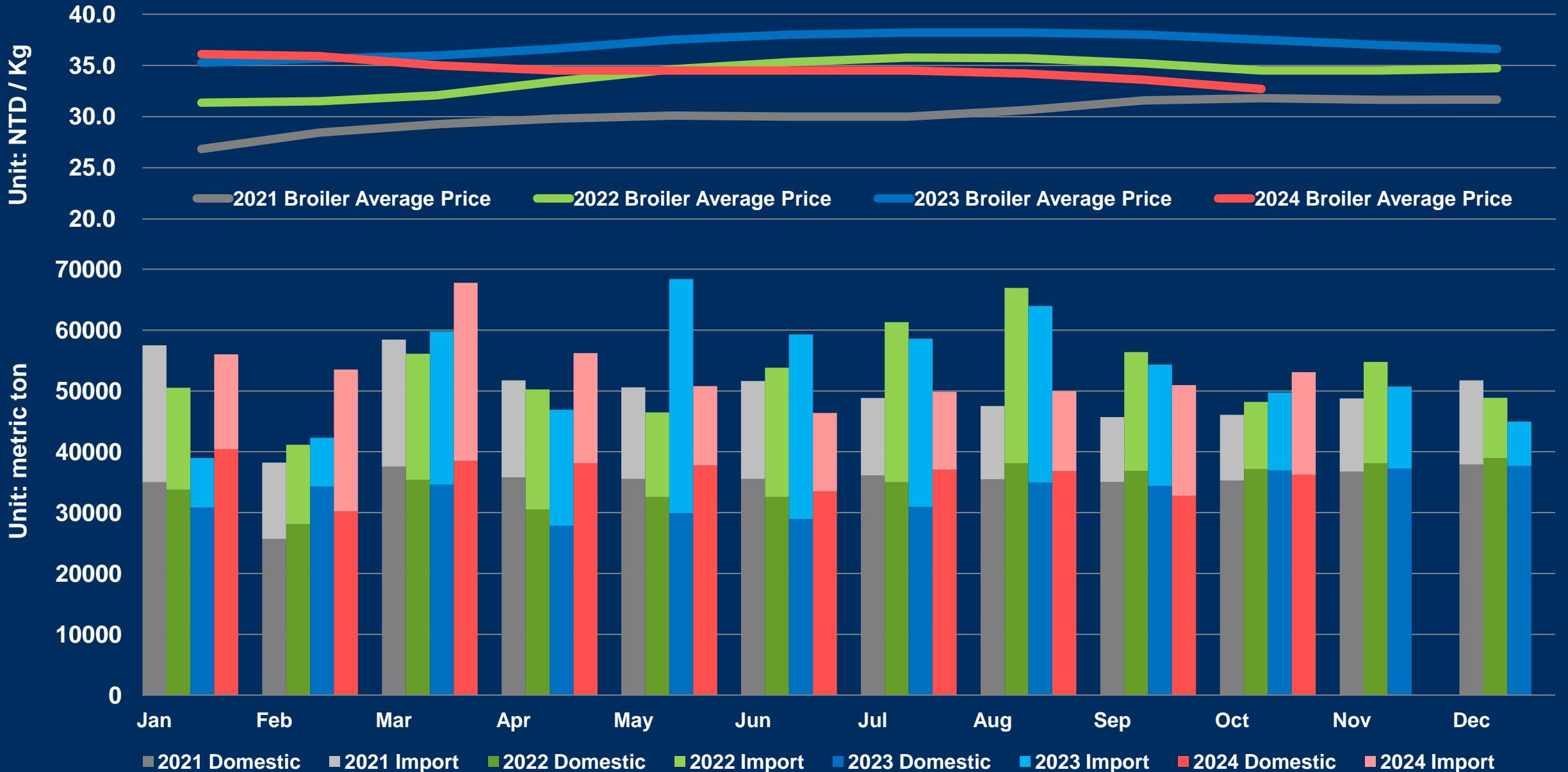
Strong Export Demand for U.S. Soybeans and Delays to Soybean Planting in Brazil

10070  
17:02:21

# Taiwan Pork Supply



# Taiwan Poultry Supply





### 環境資訊

日期 70日 溫度 30.5 / 目標 26.5 °C 濕度 73.4 % 二氧化碳 431.5 / 臨界 700 ppm

雙頻風扇1 AI 開啟 100%	雙頻風扇2 AI 開啟 100%	定頻風扇3 AI 開啟 100%
定頻風扇4 AI 開啟	保溫燈 AI OFF	



LIFESTYLE

**無抗飼養全球新趨勢  
大成集團引進美國NAE飼養模式**



館

連

相

大成x昭和 菁英論壇

DaChan & Showa Executive Forum



**Q & A**